

# Important Document

## CHECKLIST

◆ Important Document ◆

Passport

Driver's License

ID Card

Green Card

Important Contacts

---

---

---

◆ Personal Documents ◆

Social Security Card

Military Records

Education Records

Birth Certificate

Medical/Health Info

---

---

---

◆ Financial ◆

Trust Paperwork

Account Information

List of Banks

Safe Deposit Box

Retirement Accounts

Social Security Income

---

---

◆ Legal Documents ◆

Name Change Documents

Citizenship Paperwork

Marriage Certificate

Divorce Decree

Adoption Paperwork

Advanced Directives/POA

Will

---

---